

FOUNDED 1996

# Sustainable Fundraising

Organised by Clann Credo Delivered by Carmichael Centre Facilitated by CramdenTECH

> Sligo Park Hotel 4<sup>th</sup> May 2017

#### Workshop Structure

- Funding versus Fundraising
- Funding Applications: process and information required
- Fundraising Plans
- Stakeholder Engagement
- A Critical Component: Communications!

### Funding Versus Fundraising

- Funding Strategy: details sources of funding
- Fundraising strategy: outlines the ways in which you will obtain donor support.



# Sources of Funding and Support

#### **Sources of Funding:**

- Grants for service provision and capital investment
- Social finance and bank loans
- LEADER funding
- Traded Income: goods and services
- Cash donations and fundraisers
- Corporate donations and philanthropy
- Annual Memberships
- Trading Vouchers
- Benefit-in-kind: volunteer days, work placements

#### Funding Objectives – Points to Consider

- Capital projects or operating revenue?
- Staff and volunteers available?
- Profile(s) of target beneficiaries?
- Presence of competing services or beneficiary alternatives?
- Opportunities to grow traded income?
- Extent of community support that can be tapped into?

# **Compiling Funding Applications**

#### Remember:

- People invest in people
- Provide funder with change they can believe in outcomes and outputs
- Know why you need the money, why you need it now and why you can be trusted to spend it
- Demonstrate that you are not a solution looking for a problem

#### Terminology – Outcomes and Impact

**Inputs:** *Resources you put in* 

**Outputs:** Services you deliver or facilities you offer

**Outcomes:** Changes that result from your work. The 'difference' your work makes. Show you that your aims have been met

**Impact:** Long-term changes resulting from your work

### **Grant Application Process**

- 1. Define problem or need Needs Statement a critical step
- 2. Identify an innovative or effective solution to address the problem
- 3. Identify suitable grant opportunities
- 4. Compare the planned initiative against funder priorities
- 5. Gather the evidence necessary to write the application
- 6. Submit on time
- 7. Request feedback if the application is unsuccessful
- 8. If successful, monitor project indicators for reporting purposes

### Key Information - Funding Applications

- Prove that the need or problem in your grant proposal is significant – Needs Analysis – Generate a Needs Statement
- Ensure your application delivers an answer to the stated need or a solution to the problem. Make your experience and ability count!
- Solid planning and research should be evident in the application

### Key Information - Funding Applications

- Cover all important criteria: project purpose, feasibility, community need, funds needed, applicant accountability and competence
- Demonstrate project logic and outcomes, impact of funds and community support
- Project Budget: headings should mirror project plans and there should be a basis for all the figures

# Developing a Fundraising Plan

#### Fundraising Plans – Consider:

- Competing events
- One off or annual event?
- Revenue targets: events, donations, corporate sponsors, online fundraising
- Logistics, volunteers, staff and all associated costs
- Marketing and PR
- Revenue spin-off e.g. merchandise, advertising
- Simple fundraising plan template for communication purposes

# Building Community Fundraising Support

- Stakeholder Engagement and relationship building: donors, funders, community, event participants
- Who are the opinion leaders you need to get 'on board'? Who will act as your 'ambassadors'?
- How will you keep donors and supporters updated and engaged?
- How visible are you to donors and supporters?
- How will you handle any criticisms of your work?

# Steps to Building Community Support

- The people involved: your Team
- Regular communications: Social Media, Newsletter, Parish Notes, Parish Noticeboard, Local Media
- PR Strategy: pre-events, the event itself, post event
- Advertising
- Storytelling online
- Authentic brand share your results consistently

#### **Good Communication is Critical!**

### **Fundraising Online**

If you have a significant following online or local diaspora living overseas, then online fundraising may be an option.

- iDonate.ie
- iFundraise.ie
- GoFundMe.com
- MyCharity.ie <u>Everydayhero.com</u>

#### Corporate Donations – The Pitch

#### When pitching a company for a corporate donation consider:

- What do you need the company's money for?
- Why can you and your organisation be trusted to spend the company's money?
- Why do you need the company's money now?
- What's in the deal for the company if you get the donation?

### Perfecting The Pitch

Practical Exercise: Teams of Four People

- Select one of your organisations
- Ready a pitch for a €10,000 (once-off) donation from a local builders providers
- Nominate one person from your team to report back

#### Next Steps

• What steps do you need to take to increase the levels of finance available to your organisation?

• Do you have adequate information gathered to support your grant applications?

Thank you for participating in the workshop!